

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

vs. :

: Case No.: 18-CV-08175

BARRY C. HONIG, JOHN STETSON, MICHAEL :
BRAUSER, JOHN R. O'ROURKE III, MARK :
GROSSMAN, PHILLIP FROST, ROBERT :
LADD, ELLIOT MAZA, BRIAN KELLER, JOHN :
H. FORD, ALPHA CAPITAL ANSTALT, ATG :
CAPITAL LLC, FROST GAMMA INVESTMENTS :
TRUST, GRQ CONSULTANTS, INC., HS :
CONTRARIAN INVESTMENTS, LLC, :
GRANDER HOLDINGS, INC., MELECHDAVID, :
INC., OPKO HEALTH, INC., SOUTHERN :
BIOTECH, INC., AND STETSON CAPITAL :
INVESTMENTS INC., :

Defendants. :

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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Michael J. Osnato of the law firm of Simpson
Thacher & Bartlett LLP hereby appears as counsel for Defendants Barry C. Honig and GRQ
Consultants, Inc. in the above-captioned action and requests that all subsequent papers be served
upon this firm at the address indicated below.

Dated: September 17, 2018

By: /s/ Michael J. Osnato
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Consultants, Inc.*